

**COLE SCHOTZ P.C.**

900 Third Avenue, 16<sup>th</sup> Floor  
New York, NY 10022  
Telephone (212) 752-8000  
Facsimile (212) 752-8393  
Michael D. Sirota, Esq.  
Ilana Volkov, Esq.

-and-

**COLE SCHOTZ P.C.**

301 Commerce Street, Suite 1700  
Fort Worth, TX 76102  
(817) 810-5250  
(817) 810-5255 (Fax)  
Michael D. Warner, Esq.

*Attorneys for Cole Schotz*  
*Clients-Depositors, Part II*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

CALEDONIAN BANK LIMITED,

Debtor in a Foreign Proceeding.

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Chapter 15

Case No. 15-10324 (MG)

**NOTICE OF APPEARANCE**  
**AND REQUEST FOR SERVICE OF DOCUMENTS**

**PLEASE TAKE NOTICE** that pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure the undersigned attorneys hereby appear as counsel for those certain Cole Schotz clients-depositors, whose redacted account numbers at Caledonian Bank Limited and addresses are set forth on the attached “**Exhibit A**,” and demand that all notice given or required to be given in this proceeding and all related proceedings be given to and served upon:

**COLE SCHOTZ P.C.**

900 Third Avenue, 16<sup>th</sup> Floor  
New York, NY 10022

**Attn:** Michael D. Sirota, Esq.

Ilana Volkov, Esq.

Telephone: (212) 752-8000

Facsimile: (212) 752-8393

Email: [msirota@coleschotz.com](mailto:msirota@coleschotz.com)

Email: [ivolkov@coleschotz.com](mailto:ivolkov@coleschotz.com)

- and -

301 Commerce Street, Suite 1700

Fort Worth, TX 76102

**Attn:** Michael D. Warner, Esq.

Telephone: (817) 810-5250

Facsimile: (817) 810-5255

Email: [mwarner@coleschotz.com](mailto:mwarner@coleschotz.com)

**PLEASE TAKE FURTHER NOTICE** that the foregoing demand includes not only the notices and pleadings, whether formal or informal, *ex parte* or on notice, written or oral, referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes, without limitation, orders and notices with respect to any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral and whether transferred or conveyed by mail, delivery, telephone, telegraph, telex, electronically or

otherwise, which affect or seek to affect in any way any rights or interests of the Foreign Debtor.

DATED: New York, New York  
March 17, 2015

COLE SCHOTZ P.C.  
*Attorneys for Cole Schotz Clients-Depositors –  
Part II*

By: /s/ Ilana Volkov  
Michael D. Sirota  
Ilana Volkov  
900 Third Avenue, 16<sup>th</sup> Fl.  
New York, New York 10022  
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## **EXHIBIT A**

**Listing of Cole Schotz Clients, dated 17 Mar 2015**

**Account number(s) at Caledonian Bank:**

XXXX XXX XXX721 001, XXXX XXX XXX721 002, XXXX XXX XXX721 003

**Entity Type:**

Cayman Islands exempt limited company

**Registered office:**

Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104